



## CHARITABLE GIFTS OF STOCK

Thank you for your interest in making a charitable gift of stock to the Land Trust.

Gifts of appreciated stock and securities offer many tax benefits. Be sure to check with your financial advisor, but donors can often avoid federal capital gains tax and also claim an income tax deduction for the stock's full market value (providing deductions of both federal and state income taxes).

If you wish to make a gift of stock, below is the Land Trust's key information for your reference.

Broker:	Charles Schwab & Co.
Account advisors:	Advisory Group of San Francisco Olga Prakapenkava, <a href="mailto:Olga@advisorygroupsf.com">Olga@advisorygroupsf.com</a> , 415-977-1202
Account name:	Napa County Land Trust
Tax ID number:	94-2315096
Account number:	3294-6975
DTC number:	0164
Code:	40

Please inform the Land Trust after you have transferred your stock donation so that we can track your gift and acknowledge it promptly. Please contact Theresa Andrews, Administrative Director, at 707.261.6342 or [theresa@napalandtrust.org](mailto:theresa@napalandtrust.org), with the type of stock and number of shares transferred. We receive many gifts of stock and your notification will enable us to identify your donation.

Thank you so much for your generous support. Contributing to conservation provides a rare opportunity to accomplish something tangible and permanent. Together we are forever protecting one of our most precious resources—land!

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TAX AND LEGAL ADVICE NOTICE: Land Trust of Napa County does not provide tax, legal or accounting advice, and this information is not intended as such. We recommend that you work with qualified legal and financial advisors.