



How to name the Land Trust as a beneficiary in your estate plan

Legal Name

Napa County Land Trust

Tax Exempt Status

The Land Trust of Napa County is a 501 (c) (3) non-profit organization.

Our tax identification number is 94-2315096.

Language to use for including the Land Trust in your estate document

The following includes several examples of suggested bequest wording. We recommend that you consult with an estate planning professional for language that is most appropriate for your legacy gift.

A bequest of a specific amount or property

"I give, devise, and bequeath to the Napa County Land Trust, a California nonprofit organization located in Napa, California, \$_____ [insert dollar amount or item of property to be donated]."

Bequest of remainder of estate

"I give, devise, and bequeath to the Napa County Land Trust, a California nonprofit organization located in Napa, California, all [or state the fraction or percentage] of the rest, residue, and remainder of my estate, both real and personal.

How to designate the Land Trust as a beneficiary of your life insurance policy, retirement plan or financial account

Provide the insurance company, administrator of the retirement plan, or financial institution with the required form and the following language: "I hereby designate the Napa County Land Trust, Napa, California, a nonprofit organization, irrevocable beneficiary of Policy No. _____, Plan No. _____, or Account No. _____."

Designating the purpose of your bequest

Unrestricted: The most useful type of bequest is unrestricted, allowing the funds to be allocated by the Land Trust where the need is greatest.

Restricted: Your bequest may be designated to support a special program or purpose that aligns with your conservation values. We look forward to meeting with you to explore the giving options available at the Land Trust.